

Date: 18th July, 2024

To,
Corporate Relationship Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001.

Stock Code – BSE Code No. 509870

Dear Sir/Madam,

Subject: Non-Applicability certificate for non-submission of Corporate Governance Report for the quarter ended 30th June, 2024.

As per Regulation 15(2) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we hereby certify that paid up equity share capital of the Company is not exceeding rupees ten crores and net worth not exceeding rupees twenty-five crores, as on the last day of the previous financial year hence the provisions related to Corporate Governance is not applicable to the Company for the quarter ended 30th June, 2024.

As per the Audited Financial Statements as on 31/03/2024, we certify the following:

Issued and Paid up Capital	Rs. 1, 61, 25, 000/-
Net Worth of the Company	Rs. (97,79,51,031/-)

Kindly acknowledge the receipt.

Thanking you,

Yours Faithfully,

For SHAH CONSTRUCTION COMPANY LIMITED

MEHUL JADAVJI SHAH
MANAGING DIRECTOR
DIN: 00933528

To
Head - Listing Compliance,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

**Sub: Certificate for non-applicability of Corporate Governance
(For Non-applicability of Regulation 27(2) of SEBI (LODR) Regulations, 2015)**

We have verified and examined the documents and information provided to us by M/s. **SHAH CONSTRUCTION COMPANY LIMITED (CIN: L45202MH1949PLC007048)** having its Registered Office at 11, Shah Industrial Estate, Opp. Anna temple, New Link Road, Andheri W, Mumbai-400053 (hereinafter referred to as the 'Company') and upon verification of audited financial statements of the Company for the financial year ended on 31.03.2022, 31.03.2023 and 31.03.2024, the paid-up equity capital and Net worth of the company are given below:

Sr. No	Financial Year ended on	Paid up equity capital (Amount in Rupees)	Net worth (Amount in Rupees)
1	31.03.2022	1,61,25,000	-92,80,98,622
2	31.03.2023	1,61,25,000	-95,35,57,517
3	31.03.2024	1,61,25,000	-97,79,51,031

I hereby certify that, the paid up equity capital and the Net Worth of the Company has not exceeds Rs. 10.00 Crores and Rs. 25.00 Crores respectively. Therefore, it is not mandatory for the Company to comply with provisions of Regulation 27 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Regulation 15 (2) (a) of Chapter IV of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

**For D. Kothari and Associates
Company Secretaries**

Dhanraj Kothari

**Dhanraj Kothari
Proprietor**

FCS No.: 4930, CP No.: 4675



Place: Mumbai

Date: 18th July, 2024

UDIN: F004930F000769463

Peer Review Certificate no. 1314/2021